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Hoge & Company  
Representative Payee of MN  
P.O. Box 100  
Ironton, MN 56455

### Client Intake Form

|   |                          |
|---|--------------------------|
| Date: _____   | Case #: _____            |
| First Name: _____ MI _____  | Last Name: _____         |
| Address: _____  |                          |
| Mailing Address: _____  |                          |
| City: _____   | State: _____ Zip: _____  |
| Date of Birth: ____-____-____   | Place of Birth: _____    |
| Social Security # _____   |                          |
| Telephone # (____) _____  | Race: _____              |
| Gender: <input type="checkbox"/> F <input type="checkbox"/> M   | Impairment: _____        |
| Mother's maiden name: _____   |                          |
| Employment: <input type="checkbox"/> Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired  |                          |
| Employer name: _____  |                          |
| Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced  |                          |
| Spouse's Name: _____  |                          |
| Address if different: _____   |                          |
| Family size: _____  |                          |
| Name: _____   | Relationship: _____      |
| Name: _____   | Relationship: _____      |
| Name: _____   | Relationship: _____      |
| Do you have a court appointed legal guardian/conservator? If yes, please send information.  |                          |
| Emergency contact: _____  |                          |
| Address: _____  |                          |
| Telephone # (____) _____  | Relationship _____       |
| Monthly Income <input type="checkbox"/> SSA <input type="checkbox"/> SSI <input type="checkbox"/> SSDI <input type="checkbox"/> VA <input type="checkbox"/> Other |                          |
| Amount \$ _____   |                          |
| Medicaid/Medicare #: _____  |                          |
| Primary Care Physician: _____   |                          |
| Telephone # (____) _____  |                          |
| Referring Agency: <input type="checkbox"/> Yes <input type="checkbox"/> No  |                          |
| Name of Referring Agency: _____   |                          |
| Caseworker: _____   | Telephone # (____) _____ |